MINUTES OF JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING January 26, 2022 at 10:00 A.M. E.T. Via Video Teleconference 1260 Louisville Road Frankfort, Kentucky 40601

At the meeting of the Joint Disability and Administrative Appeals Committees, held on January 26, 2022, the following members were present via live video teleconference: Larry Totten, Vice-Chair, and Dr. Patricia Carver.

In addition, those present were Erin Surratt, KPPA, Liza Welch, KPPA, Victoria Hale, KPPA, Andrea Freadreacea, KPPA, Shaun Case, KPPA, Phillip Cook, KPPA, Lisa Perry, KPPA, and Tracy Chambers, Recording Secretary.

* * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried to approve the Minutes of the November 29, 2021 Joint Disability and Administrative Appeals Committee Meeting.

* * * * * * * * * *

Mr. Case and Mr. Cook departed the meeting prior to entering closed session.

* * * * * * * * * *

Mr. Totten noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers: 20-D-39, 18-D-54, 20-D-43, 20-T-16, 21-D-01, 16-A-02, 21-D-14, and 20-D-55.

* * * * * * * * * *

Following discussion in closed session, the Committee returned to open session, whereafter the following transpired.

* * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-D-39, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to approve Claimant's application for disability retirement benefits, with a review in one year.

* * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 18-D-54, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to approve Claimant's application for disability retirement benefits, with a review in one year.

* * * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-D-43, to remand this case in order for the Hearing Officer to issue a new Recommended Order regarding whether the Claimant is entitled to disability retirement benefits and duty related disability retirement benefits.

* * * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-T-16, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to continue Claimant's disability retirement benefits, with a review in three years. Furthermore, the Boards hereby admit Claimant's Notice of Filing Medical Records from Pikeville Medical Center into evidence as Exhibit 42.

* * * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the Hearing Officer's Recommended Order Dismissing Claimant's Appeal with Prejudice and any exceptions duly filed, in the case of Administrative Action Number: 21-D-01, to accept the Hearing Officer's Recommended Order Dismissing Claimant's Appeal with Prejudice, and to dismiss Claimant's appeal with prejudice.

* * * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the Hearing Officer's Recommended Order Dismissing Claimant's Appeal with Prejudice and any exceptions duly filed, in the case of Administrative Action Number: 16-A-02, to accept the Hearing Officer's Recommended Order Dismissing Claimant's Appeal with Prejudice, and to dismiss Claimant's appeal with prejudice.

* * * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the Hearing Officer's Recommended Order Dismissing Claimant's Appeal and any exceptions duly filed, in the case of Administrative Action Number: 21-D-14, to accept the Hearing Officer's Recommended Order Dismissing Claimant's Appeal, as modified in the Board Final Order, and to dismiss Claimant's appeal with prejudice.

* * * * * * * * * * *

It was moved by Dr. Carver, seconded by Mr. Totten, and carried unanimously, that the Committee members having considered the record, including the Hearing Officer's Recommended Order Dismissing Claimant's Appeal with Prejudice and any exceptions duly filed, in the case of Administrative Action Number: 20-D-55, to accept the Hearing Officer's Recommended Order Dismissing Claimant's Appeal with Prejudice, and to dismiss Claimant's appeal with prejudice.

* * * * * * * * * * *

There being no further business, the meeting was adjourned at 10:26 A.M., E.T. to meet on March 23, 2022 at 10:00 A.M., E.T.

CERTIFICATION

I, Tracy Chambers, do certify that I was present at this meeting, and I have recorded the above action of the Committees on the various items considered by them at this meeting.

(h ambers <u> 3 23 22</u> Date ۵. Tracy Chambers **Recording Secretary**

I, Larry Totten, do certify that the Minutes of the meeting held on January 26, 2022 were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on March 23, 2022.

Lard Totten, Vice-Chair

<u>]/21/22</u> Date

Joint Disability and Administrative Appeals Committees

I, Victoria Hale, was present at the January 26, 2022 Joint Disability and Administrative Appeals Committees meeting, and have reviewed the minutes for form and legality.

Victoria Hale **KPPA Staff Attorney Supervisor**

<u>3-23-2020</u> Date